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Co-Counsel for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. 1	(Jointly Administered)
	:

NOTICE OF SUPPLEMENTAL UNCONTESTED MATTERS PROCEEDING ON JULY 18, 2023

PLEASE TAKE NOTICE that on May 22, 2023 the United States Bankruptcy Court for the District of New Jersey (the "Court") entered the *Order (I) Establishing Procedures to Sell Certain Leases, (II) Approving the Sale of Certain Leases, and (III) Granting Related Relief*

The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at https://restructuring.ra.kroll.com/bbby. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 650 Liberty Avenue, Union, New Jersey 07083.

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[Docket No. 422] (the "<u>Lease Sale Procedures Order</u>"),² by which the Court, among other things, approved expedited procedures for the assumption and assignment of unexpired leases and granted related relief.

PLEASE TAKE FURTHER NOTICE that on June 27, 2023, the Debtors filed the *Notice of Successful and Backup Bidder with Respect to the Phase 1 Auction of Certain of the Debtors' Lease Assets and Assumption and Assignment of Certain Unexpired Leases* [Docket No. 1114] (the "Notice of Successful Bidder") which set the Lease Sale Objection deadline as July 11, 2023 at 5:00 p.m. (prevailing Eastern Time) with respect to any lease in the Phase 1 Lease Sale Process.

PLEASE TAKE FURTHER NOTICE on June 30, 2023, the Debtors filed the *Notice of Assumption of Certain Unexpired Leases* [Docket No. 1157] which set the Assumption Objection (together with the Lease Sale Objection, the "Lease Objection") deadline as July 11, 2023 at 5:00 p.m. (prevailing Eastern Time) with respect to any lease in the Phase 1 Lease Sale Process.

PLEASE TAKE FURTHER NOTICE on July 17, 2023, the Debtors filed the *Notice of Status Conference with Respect to Assumption and Cure Objections* [Docket No. 1388], advising that the hearing scheduled for July 18, 2023, at 2:30 p.m. (prevailing Eastern Time) will go forward with respect to uncontested matters including resolved Lease Objections and will go forward solely as a status conference with respect to all other contested Lease Objections.

PLEASE TAKE FURTHER NOTICE that on July 17, 2023, the Debtors filed a Notice of Uncontested Matters Proceed on July 18, 2023 [Docket No. 1394] (the "Notice of Uncontested Matters").

PLEASE TAKE FURTHER NOTICE that identified on <u>Exhibit A</u> hereto³ are additional uncontested matters going forward at the hearing scheduled for <u>July 18, 2023, at 2:30 p.m.</u> (<u>prevailing Eastern Time</u>).⁴

[Remainder of page intentionally left blank]

All capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Lease Sale Procedures Order or the *Debtors' Motion for Entry of an Order (I) Establishing Sales Procedures, (II) Approving the Sale of Certain Real Property and Leases, and (III) Granting Related Relief* [Docket No. 193], as applicable.

Matters where the only issue in dispute is the amount of the required Cure Costs may proceed tomorrow without prejudice to filed objections to Cure Costs, which objections shall be resolved by further order or agreement of the parties. Where no objection has been filed as to Cure Costs, such Cure Costs shall be fixed in the amounts set forth in the *Notice of Assumption of Certain Unexpired Leases* [Docket No. 1157] or as otherwise agreed by the parties.

The Debtors reserve the right to include additional matters that become uncontested to the list attached hereto as Exhibit A.

Dated: July 18, 2023

/s/ Michael D. Sirota

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Exhibit A

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No.	Store #	Banner	Location Address	Successful Bidder
1.	400	BBB	4441 Commons Drive East Destin, FL, 32541	Haverty Furniture Companies, Inc.